

Date: 20.04.2024

To,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 524748

Dear Sir/Madam,

Sub: Declaration as per Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with regards to fund raising by issuance of debt securities by Large Corporate.

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, in respect of fund raising by Issuance of Debt Securities by Large Corporate, we hereby confirm that the Company does not fall under the category of "Large Corporate" as per the criteria provided in the said circular as on 31st March, 2024. Hence the requirement of filing the Annual Disclosure for incremental borrowings to the aforesaid circular for the Financial Year 2023-24 is not applicable to the Company.

You are requested to take the same on record.

Thanking you,

Yours truly, For Link Pharma Chem Limited

Khushbu Patel Company Secretary & Compliance Officer Membership No.: A65182